

PRESS RELEASE

INFORMATION REQUESTED BY CONSOB

Mediaset has taken note the communication issued this morning by its subsidiary Telecinco to the Comision Nacional del Mercado de Valores (CNMV). What follows is the full text of the said communication.

Madrid, 17 December 2009

Dear Sir,

Reference is made to your letter sent today, through which we are required to declare whether there exist conversations addressed to the operation of integration of the channels TELECINCO and CUATRO.

In this sense, I can confirm you the following:

Certain conversations have taken place or are taking place with different Groups of Communication related to the integration of TELECINCO with other television channels of national coverage, amongst them CUATRO.

Up to this date, no agreement has been reached in that sense, whether verbal or written.

Please do not hesitate to contact me for any further clarification.

Yours sincerely,

Mario Rodriguez Valderas

General Counsel and Member of the Board

Cologno Monzese, 17 December 2009

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