



**Mediaset S.p.A.**  
**Registered office: Milan, Via Paleocapa 3**  
**Share capital: EUR 614,238,333.28 fully paid in**  
**Tax code - VAT no. - Milan Company Register no. 09032310154**

FINANCIAL STATEMENTS AS OF 31 DECEMBER 2006

You are advised that the draft balance sheet and consolidated statements as of 31/12/2006, approved by the Board of Directors on 13 March 2007, are available for public consultation at the company's registered office and at Borsa Italiana S.p.A., as well as being published on the website [www.mediaset.it](http://www.mediaset.it).

The reports of the Board of Statutory Auditors and the Independent Auditors will be made public within the legal term.